

HERNANDO COUNTY SCHOOL DISTRICT

AUTHORIZED 403b, 457b and ROTH PROVIDERS

PROVIDER	MAIN CONTACT PHONE #	LOCAL SALES REPS	EMAIL CONTACT INFO:	PRODUCTS SOLD & CODES
AMERICAN CENTURY INVESTMENTS	1-800-345-3533	Fawn Lane 813-956-6658	Fawn.Lane@LPL.com	403b ROTH 403b Code 60031 Code 60201
ASpire FINANCIAL SERVICES	1-866-634-5873	Matthew Stegman Brittney A. McAuley 352-597-0520 352-796-7225	Matt@floridaFIN.com Brittney.mcauley@edwardjones.com	403b ROTH 403b Code 60030 Code 60202
AXA EQUITABLE LIFE INSURANCE CO.	1-800-628-6673	David A. Vente Chelsea Hoagland Matthew Cassity Shane Runyon 813-466-3169 813-466-3154 727-455-3078 304-544-8231	David.Vente@equitable.com Chelsea.brown@equitable.com Matthew.Cassity@equitable.com Shane.Rynyon@equitable.com	403b ROTH 403 Code 60022 Code 60203
GREAT AMERICAN FINANCIAL RESOURCES	1-800-854-3649	Frank Rossetti Mike Berzovich 352-293-2972 x301 407-399-9202	frossetti@fdrfinancial.com mberzovich@rpaeducator.com	403b ROTH 403b Code 60001 Code 60204
HORACE MANN INSURANCE COMPANY	1-800-999-1030	Gary Cucchi Michael Smith Reuben Rottenberger Steve Guillen 813-600-3268 813-600-3268 813-600-3268 813-600-3268	Gary.Cucchi@horacemann.com Michael.Smith@horacemann.com Reuben.Rottenberger@horacemann.com Steve.Guillen@horachmann.com	403b ROTH 403b Code 60005 Code 60205
NATIONAL LIFE GROUP – LSW	1-800-579-2878	Melissa Pfieffer-Hermann Paula Rose Eannetta Gary Tetreault Melissa C. Simmons 352-697-2634 352-345-5288 386-478-9106 352-303-6331	melissa@voyageretirement.com peannetta@valuteachers.com gtetreault@valuteachers.com msimmons@valuteachers.com	403b ROTH 403b 457b ROTH 457b Code 60009 Code 60206 Code 60109 Code 60309

NORTH AMERICAN COMPANY	352-293-2972 X301	Frank Rossetti Mike Rossetti Harrison Bennett Angelo Giurini	352-293-2972 x301 352-293-2972 x103 352-942-0778 352-293-2972	frossetti@fdrfinancial.com Mrossetti@fdrfinancial.com Hbennett@fdrfinancial.com Agiurini@fdrfinancial.com	403b	Code 60035
PLAN MEMBER SERVICES	1-800-874-6910	Michael Berzovich	407-399-9202	mberzovich@rpaeducator.com	403b	Code 60032
SECURITY BENEFIT GROUP	1-800-888-2461 X3076	Steven Smitten Sharvard Branam Sara Scholl Joseph Ferrara	813-373-8883 703-376-1904 201-221-9771 813-547-4778	steven.smitten@abmmfinancial.com Shavard@branamassociate.com sara@myturningpointe.com joseph.ferrara@abmmfinancial.com	403b ROTH 403b	Code 60036 Code 60207
SUNCOAST CREDIT UNION	1-800-999-5887	Jonathan Marler Franco Biasi Joshua Ferguson	866-400-9382 x86713 813-246-5211 x86747 813-897-2507	Jonathan.marler@suncoastcreditunion.com franco.biasi@suncoastcreditunion.com joshua.ferguson@suncoastcreditunion.com	403b ROTH 403b 403b/457/ROTH	Code 60103 Code 60208
THE LEGEND GROUP	1-888-883-6710 1-888-366-9935	Bert Ritter Lee Barnard Colin Denney	888-883-6710 727-578-2828 813-600-3268	Bert.ritter@tsa4u.com leebarnard@legendequities.com colin.denney@feipartners.com	403b ROTH 403b	Code 60006 Code 60209
VALIC FINANCIAL ADVISORS/ AIG RETIREMENT	1-800-448-2542	Eva Wagner Richell	352-367-2409	Eva.richell@aig.com	403b ROTH 403b	Code 60004 Code 60210